

CS ADARSH KUMAR AGARWAL
(PRACTICING COMPANY SECRETARY)
58-B, Suraj Tower, 1st Floor, Pennar Road
Sakchi, Jamshedpur-831001, Jharkhand
E-mail: csadarshagarwal@gmail.com
Mb No: 9955766007

Date: 30/11/2023

To,

The Board of Directors
Kross Limited
M-4, Phase VI, Gamharia,
Adityapur Industrial Area,
Jamshedpur,
Jharkhand-832108

Equirus Capital Private Limited

12th Floor, C Wing,
Marathon Futurex,
N. M. Joshi Marg, Lower Parel,
Mumbai – 400 013
Maharashtra, India

(Equirus Capital Private Limited and any other book running lead manager which may be appointed, in relation to the Offer are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

Re: Proposed initial public offering of equity shares of face value of Rs. 5 (the “Equity Shares”) of Kross Limited (the “Company” and such offering, the “Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

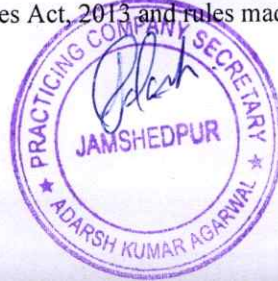
Dear Sir/Madam,

Sub.: Search Report of filings with Registrar of Companies under the Companies Act, 2013, erstwhile Companies Act, 1956, and available records at Registrar of Companies.

I Adarsh Kumar Agarwal independent practicing Company Secretary, holding a valid certificate of peer review bearing number 4267/2023 issued by the Peer Review Board of the Institute of Company Secretaries in India on 04/09/2023 and which is valid till 30/09/2028 and is attached herewith as **Annexure A**.

I consent to be named as an “expert” as defined under the provisions of section 2(38) and 26(5) of the Companies Act, 2013, as amended and the rules framed thereunder, in the Offer Documents. Further, I confirm that I am not, and have not been, engaged or interested in the formation or promotion of the management of the Company.

I have been appointed vide letter dated 24/06/2023 to conduct a search with respect to the company law records, registers, secretarial and other statutory records, forms, deeds, returns and other documents (“**Corporate Records**”) in relation to the disclosures in the “*Capital Structure*”, “*History and Certain Corporate Matters*” and “*Our Management*” sections of the Offer Documents (*as defined below*) of Kross Limited filed with the office of Registrar of Companies, Jharkhand at Ranchi (“**ROC**”) and Registrar of Companies, Bihar at Patna under the Companies Act, 1956, Companies Act, 2013 and rules made thereunder, since its incorporation.



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For the purposes of issuing this certificate, I have carried out an in-depth search and inspection of the Corporate Records as provided by the Company officials in the following manner:

- (i) secretarial records maintained by the Company at the Registered/Corporate office of the Company;
- (ii) documents available in the digital records/database maintained on the Ministry of Corporate Affairs portal as on the date of this certificate (“MCA Portal”);
- (iii) physical search of the Corporate Records of the Company as maintained at the office of the ROC and other designated premises; and
- (iv) List maintained by the ROC in accordance with the Disposal of Records (in the Offices of the Registrars of Companies) Rules, 2003 in relation to the Corporate Records which have been disposed of.

Basis our in-depth search and inspection of the Corporate Records basis the procedure mentioned above, I enclose the following:

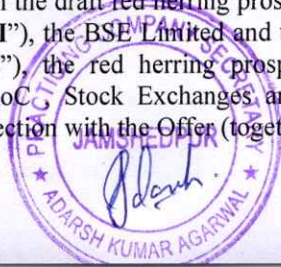
- (i) **Annexure B:** Summarising details of forms found during physical search at the ROC’s office and other designated premises;
- (ii) **Annexure C:** Details of forms downloaded from the MCA Portal pursuant to search undertaken on such portal;
- (iii) **Annexure D:** List of Documents destroyed by the ROC, accordingly alternate documents relied upon;
- (iv) **Annexure E:** List of Documents not available with the Company and the ROC, accordingly alternate documents relied upon;
- (v) **Annexure F:** List of challans in relation to our application to search for the records maintained by the ROC; and
- (vi) **Annexure G:** List of the discrepancies in the filings with the ROC, accordingly corrective actions advised.
- (vii) **Annexure H:** Capital Structure build-up of the Company.
- (viii) **Annexure I:** Capital Structure build-up of the Promoters.

I confirm that, on inspection of the secretarial records, such as return of allotment, annual return, minutes of the meetings of the Board and Shareholders, share transfer forms, share certificates, and regulatory forms filed by the Company on dates stated in our search report, certain documents mentioned could not be traced as the relevant information is not available in the records of the Ministry of Corporate Affairs at the MCA Portal, at the office of the ROC, or with the Company. In this regard, please see attached as **Annexure F**, the challans in relation to our application to search for the records maintained by ROC.

Further, in absence of availability of certain Corporate Records as specified under Annexure D and Annexure E, we have relied upon the alternate documents as mentioned under the relevant annexures, which are deemed to be adequate for the purposes of placing reliance and making disclosures in the Offer Documents (*defined below*).

I hereby agree that the Book Running Lead Manager(s) to the Offer, the legal counsels to the Offer and any other third party related there to, appointed in connection with the proposed issue of securities by the Company pursuant to an initial public offer in India (collectively, the “Offer” or “Offering”), may rely on the information provided in this report. We hereby consent for this certificate being included for the records to be maintained by the Book Running Lead Manager(s) in connection with the Offer.

I hereby consent to inclusion of my name, and have no objection to, the disclosure of this report or use of information from this report in any disclosure in the draft red herring prospectus (“DRHP”) to be filed with the Securities and Exchange Board of India (“SEBI”), the BSE Limited and the National Stock Exchange of India Limited (collectively, the “Stock Exchanges”), the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) to be filed with SEBI, the RoC, Stock Exchanges, and /or any regulatory/ governmental authorities and any other material used in connection with the Offer (together, the “Offer Documents”).



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I further consent to, and have no objection to, the disclosure of this report or use of information from this report or extracts of this report or providing reference to this report in any document/certificate that may be issued by any third party appointed in relation to the proposed Offer of the Company, for the purposes of making disclosures in the offer documents to be issued by the Company. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date including through online means on the website of the Company.

I hereby confirm that the information in Annexure H and Annexure I is true, complete, accurate and correct and there are no untrue statements or omissions which would render the contents of the said annexures misleading in its form or context.

I confirm that I am an independent practicing company secretaries ("PCS") appointed by the Company with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of our profession.

Following are the particulars of the Company:

1.	CIN	:	U29100JH1991PLC004465
2.	Company Name	:	KROSS LIMITED
3.	Date of Incorporation	:	09/05/1991
4.	Present Registered Office	:	M-4, Phase-VI, Gamharia, Adityapur Industrial Area, Jamshedpur, Jharkhand-832108
5.	Authorised and Paid-Up Capital	:	Authorised Capital – 37,00,00,000 Paid Up Capital – 27,04,63,780
6.	Company Status (for e-filing)	:	30/09/2023 Active

All capitalized terms used herein and not defined shall have the same meaning as assigned to them in the DRHP, the RHP and the Prospectus.

Yours faithfully,
CS Adarsh Kumar Agarwal



Proprietor
Name: Adarsh Kumar Agarwal
Designation: Practicing Company Secretary
Membership Number: 36486
Certificate of Practice Number: 13658



Place: Jamshedpur
Date: 30/11/2023

Enclosed: as above

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ANNEXURE A

As on 30/11/2023

Note: Peer Review Certificate as per Annex-A attached





**THE INSTITUTE OF
Company Secretaries of India**
भारतीय कम्पनी सचिव संस्थान
IN PURSUIT OF PROFESSIONAL EXCELLENCE
Statutory body under an Act of Parliament
(Under the jurisdiction of Ministry of Corporate Affairs)

Certificate No. 4267/2023

PEER REVIEW *Certificate*

Certified that in terms of the Guidelines for Peer Review of Attestation and Audit Services by Practicing Company Secretaries issued by the Council, the Certification and Audit Services provided by CS Adarsh Kumar Agarwal Company Secretary (ies) in Practice bearing Unique Identification No. I2014JH1203800 having his / her / its office at Jamshedpur has been reviewed for the year 2022-23.

The Certificate is effective from the date of issue and shall remain valid till 30th September, 2028.

Saurabh Jain

Dwarakanath Chennur

Date : 4th September, 2023

CS Saurabh Jain
Secretary
Peer Review Board

CS Dwarakanath Chennur
Chairman
Peer Review Board

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ANNEXURE B

SEARCH REPORT

(Particulars of Documents registered with the ROC)

As on 30/11/2023

DETAILS OF FORMS FILED- PHYSICAL SEARCH						
Sr. No.	Date of Record	Document No.	Receipt No./SRN	Form No./Particulars of Form	Purpose	Remark
1	21/08/2023	01	X49032576	Form-2	Return of Allotment	-
2	21/08/2023	07	X49052921	Form of Annual Return of a company having share capital	Annual Return 1992 including Directors Report, Auditors Report & Financial Statement	-
3	21/08/2023	08	X49224728	Form of Annual Return of a company having share capital	Annual Return 1993 including Directors Report, Auditors Report & Financial Statement	-
4	21/08/2023	24	X49692346	Form of Annual Return of a company having share capital	Annual Return 1994	-
5	21/08/2023	23	X49692437	Form of Annual Return of a company having share capital	Annual Return 1995 including Directors Report, Auditors Report & Financial Statement	-
6	21/08/2023	22	X49690241	Form of Annual Return of a company having share capital	Annual Return 1996 including Directors Report, Auditors Report & Financial Statement	-
7	21/08/2023	20	X49437601	Form of Annual Return of a company having share capital	Annual Return 1997 including Directors Report, Auditors Report & Financial Statement	-



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8	21/08/2023	21	X49438617	Form No.23	Registration of Resolution	-
9	21/08/2023	18	X49434236	Form of Annual Return of a company having share capital	Annual Return 1998 including Directors Report, Auditors Report & Financial Statement	-
10	21/08/2023	12	X49337850	Form-2	Return of Allotment	-
11	21/08/2023	15	X49429376	Form-2	Return of Allotment	-
12	21/08/2023	11	X49336191	Form-2	Return of Allotment	-
13	21/08/2023	17	X49432933	Form of Annual Return of a company having share capital	Annual Return 1999 including Directors Report, Auditors Report & Financial Statement	-
14	21/08/2023	25	X49694250	Form 18	Change of Registered Office	-
15	21/08/2023	04	X49038953	Form 5	Increase in share capital	-
16	21/08/2023	19	X49435431	Form No.23	Registration of Resolution	-
17	21/08/2023	05	X49040561	Form No.23 and Form 5	Registration of Resolution and Increase in share capital	-
18	21/08/2023	16	X49432057	Form of Annual Return of a company having share capital	Annual Return 2000 including Directors Report, Auditors Report & Financial Statement	-
19	21/08/2023	14	X49340243	Form-2	Return of Allotment	-
20	21/08/2023	13	X49338452	Form of Annual Return of a company having share capital	Annual Return 2001 including Compliance Certificate, Directors Report, Auditors Report & Financial Statement	-
21	21/08/2023	10	X49229131	Form of Annual Return of a company having share capital	Annual Return 2002 including Compliance Certificate, Directors Report, Auditors Report & Financial	-



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					Statement	
22	21/08/2023	09	X49227291	Form of Annual Return of a company having share capital	Annual Return 2003 including Compliance Certificate, Directors Report, Auditors Report & Financial Statement	-
23	21/08/2023	06	X49041767	Form of Annual Return of a company having share capital	Annual Return 2004 including Compliance Certificate, Directors Report, Auditors Report & Financial Statement	-
24	21/08/2023	02	X49034796	Form of Annual Return of a company having share capital	Annual Return 2005 including Compliance Certificate, Directors Report, Auditors Report & Financial Statement	-
25	21/08/2023	03	X49037369	Form-5	Alter MOA Share Capital	-



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ANNEXURE C

E-FILING INSPECTION

(Particulars of Documents registered with the ROC)

As on 30/11/2023

DETAILS OF OTHER E-FORMS FILED - E-FILING SEARCH					
Sr. No.	Form / Return / document filed	Purpose / Details	Dates View Public Document	Date of Registration and Challan No	Date of Filing of Form:
1	FORM 23AC	Filing of Balance Sheet for FY 31.03.2006	26.06.2023 and X45580016	Not available	Not available
2	FORM 20B	Filling of Annual Return for FY 31.03.2006	26.06.2023 and X45580016	Not available	Not available
3	FORM 66	Form for submission of Compliance Certificate for 31.03.2006	26.06.2023 and X45580016	Not available	Not available
4	FORM 23AC	Filing of Balance Sheet for FY 31.03.2007	26.06.2023 and X45580016	Not available	Not available
5	FORM 20B	Filling of Annual Return for FY 31.03.2007	26.06.2023 and X45580016	Not available	Not available
6	FORM 66	Form for submission of Compliance Certificate for 31.03.2007	26.06.2023 and X45580016	Not available	Not available
7	FORM 2	Return of Allotment	26.06.2023 and X45580016	Not available	Not available
8.	FORM 23AC	Filing of Balance Sheet for FY 31.03.2008	26.06.2023 and X45580016	Not available	Not available
9.	FORM 20B	Filling of Annual Return for FY 31.03.2008	26.06.2023 and X45580016	Not available	Not available
10.	FORM 66	Form for submission of Compliance Certificate for 31.03.2008	26.06.2023 and X45580016	Not available	Not available
11.	FORM 32	Appointment of Director Mr. Sumeet Rai	26.06.2023 and X45580016	Not available	Not available
12.	FORM 23AC	Filing of Balance Sheet for FY 31.03.2009	26.06.2023 and X45580016	Not available	Not available
13.	FORM 20B	Filling of Annual Return for FY 31.03.2009	26.06.2023 and X45580016	Not available	Not available



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14.	FORM 66	Form for submission of Compliance Certificate for 31.03.2009	26.06.2023 and X45580016	Not available	Not available
15.	FORM 23B	Information by Auditor to Registrar (FY 2008 - 09)	26.06.2023 and X45580016	Not available	Not available
16.	FORM 23	Registration of Resolution (Increase in Authorized Share Capital) (FY 2008 - 09)	26.06.2023 and X45580016	Not available	Not available
17.	Form 5	Increase in Authorized Share Capital (FY 2008 - 09)	26.06.2023 and X45580016	Not available	Not available
18.	FORM 2	Return of Allotment (FY 2008 - 09)	26.06.2023 and X45580016	Not available	Not available
19.	FORM 23AC	Filing of Balance Sheet for FY 31.03.2010	26.06.2023 and X45580016	Not available	Not available
20.	FORM 20B	Filing of Annual Return for FY 31.03.2010	26.06.2023 and X45580016	Not available	Not available
21.	FORM 66	Form for submission of Compliance Certificate for 31.03.2010	26.06.2023 and X45580016	Not available	Not available
18.	FORM 2	Return of Allotment (FY 2009 - 10)	26.06.2023 and X45580016	Not available	Not available
22.	FORM 23AC	Filing of Balance Sheet for FY 31.03.2011	26.06.2023 and X45580016	Not available	Not available
23.	FORM 20B	Filing of Annual Return for FY 31.03.2011	26.06.2023 and X45580016	Not available	Not available
24.	FORM 66	Form for submission of Compliance Certificate for 31.03.2011	26.06.2023 and X45580016	Not available	Not available
25.	FORM 23B	Information by Auditor to Registrar (FY 2010 -11)	26.06.2023 and X45580016	Not available	Not available
26.	FORM 23AC	Filing of Balance Sheet for FY 31.03.2012	26.06.2023 and X45580016	Not available	Not available
27.	FORM 20B	Filing of Annual Return for FY 31.03.2012	26.06.2023 and X45580016	Not available	Not available
28	FORM 66	Form for submission of Compliance Certificate for 31.03.2012	26.06.2023 and X45580016	Not available	Not available
29	FORM 23B	Information by Auditor to Registrar (FY 2011 -12)	26.06.2023 and X45580016	Not available	Not available
30	FORM 2	Return of Allotment (FY 2011 - 12)	26.06.2023 and X45580016	Not available	Not available
31	Form 5	Increase in Authorized Share Capital (FY 2011- 12)	26.06.2023 and	Not available	Not available



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			X45580016		
32	FORM 23AC	Filing of Balance Sheet for FY 31.03.2013	26.06.2023 and X45580016	Not available	Not available
33	FORM 20B	Filing of Annual Return for FY 31.03.2013	26.06.2023 and X45580016	Not available	Not available
34	FORM 66	Form for submission of Compliance Certificate for 31.03.2013	26.06.2023 and X45580016	Not available	Not available
35	FORM 23B	Information by Auditor to Registrar (FY 2012 -13)	26.06.2023 and X45580016	Not available	Not available
36	FORM 2	Return of Allotment (FY 2011 - 12)	26.06.2023 and X45580016	Not available	Not available
37	FORM 23AC	Filing of Balance Sheet for FY 31.03.2014	27.06.2023 and X45642741	Not available	Not available
38	FORM 20B	Filing of Annual Return for FY 31.03.2014	27.06.2023 and X45642741	Not available	Not available
39	FORM 66	Form for submission of Compliance Certificate for 31.03.2014	27.06.2023 and X45642741	Not available	Not available
40	FORM 23B	Information by Auditor to Registrar (FY 2013 -14)	27.06.2023 and X45642741	Not available	Not available
41	FORM 2	Return of Allotment (FY 2013 - 14)	27.06.2023 and X45642741	Not available	Not available
42	AOC 4 XBRL	Filing of Financial Statements for FY ending 31.03.2015	27.06.2023 and X45642741	Not available	Not available
43	MGT 7	Annual Return for FY ending 31.03.2015	27.06.2023 and X45642741	Not available	Not available
44	DIR 12	Appointment of Director Mr Kunal Rai	27.06.2023 and X45642741	Not available	Not available
45	ADT - 1	Appointment of Auditor for FY 2015 to FY 2019	27.06.2023 and X45642741	Not available	Not available
46	PAS 3	Allotment of Shares (FY 2014 - 15)	27.06.2023 and X45642741	Not available	Not available
47	MGT 14	Filing of Resolution for Consideration approval and recommendation of Financial Statement of the Company for FY 2014 - 15	27.06.2023 and X45642741	Not available	Not available
48	MGT 14	Filing of Disclosure of Interest by Directors for FY (2014 - 15)	27.06.2023 and X45642741	Not available	Not available



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49	MGT 14	Registration of Resolution for Right Issue for FY (2014 - 15)	27.06.2023 and X45642741	Not available	Not available
50	DIR 12	Resignation of Director Mr Dipak Rai for FY (2014 - 15)	27.06.2023 and X45642741	Not available	Not available
51	DIR 12	Appointment of Director Mr Dipak Rai for FY (2014 - 15)	27.06.2023 and X45642741	Not available	Not available
52	AOC 4 XBRL	Filing of Financial Statements for FY ending 31.03.2016	27.06.2023 and X45642741	Not available	Not available
53	MGT 7	Annual Return for FY ending 31.03.2016	27.06.2023 and X45642741	Not available	Not available
54	AOC 4 XBRL	Filing of Financial Statements for FY 2016 - 17	27.06.2023 and X45642741	Not available	Not available
55	MGT 7	Annual Return for FY 2016 - 17	27.06.2023 and X45642741	Not available	Not available
56	SH 7	Increase in Authorised Share Capital for FY 2016 - 17	27.06.2023 and X45642741	Not available	Not available
57	SH 7	Sub Division of Shares for FY 2016 - 17	27.06.2023 and X45642741	Not available	Not available
58	PAS 3	Allotment of Shares for FY 2016 - 17	27.06.2023 and X45642741	Not available	Not available
59	MGT 14	Registration of Resolution (Change of Name of Company) for FY 2016 - 17	27.06.2023 and X45642741	Not available	Not available
60	MGT 14	Registration of Resolution (Conversion of Private to Public Limited, Alter MOA and AOA) for FY 2016 - 17	27.06.2023 and X45642741	Not available	Not available
61	MGT 14	Registration of Resolution (Conversion of Private to Public Limited, Alter MOA and AOA) for FY 2016 - 17	27.06.2023 and X45642741	Not available	Not available
62	INC - 27	Conversion of Private to Public	27.06.2023 and X45642741	Not available	Not available
63	AOC 4 XBRL	Filing of Financial Statements for FY ending 31.03.2017	27.06.2023 and X45642741	SRN H33376583	16.12.2018
64	MGT 7	Annual Return for FY ending 31.03.2017	27.06.2023 and X45642741	SRN H38411906	29.12.2018
65	AOC 4 XBRL	Filing of Financial Statements for FY ending 31.03.2018	27.06.2023 and X45642741	SRN R071885847	22.10.2019
66	MGT 7	Annual Return for FY ending 31.03.2018	27.06.2023 and X45642741	SRN R26301879	24.12.2019



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67	DIR 12	Resignation of Director Mr Dipak Rai for FY (2018 - 19)	27.06.2023 and X45642741	Not available	Not available
68	CHG - 1	Creation dated 09.07.2018	27.06.2023 and X45642741	Not available	Not available
69	CHG - 1	Creation dated 15.05.2018	27.06.2023 and X45642741	Not available	Not available
70	CHG - 1	Creation dated 17.07.2018	27.06.2023 and X45642741	Not available	Not available
71	CHG - 1	Creation dated 30.05.2018	27.06.2023 and X45642741	Not available	Not available
72	CHG - 1	Creation dated 18.02.2019	27.06.2023 and X45642741	Not available	Not available
73	CHG - 1	Creation dated 18.02.2019	27.06.2023 and X45642741	Not available	Not available
74	CHG - 1	Modification dated 03.08.2018	27.06.2023 and X45642741	Not available	Not available
75	CHG - 1	Modification dated 06.10.2018	27.06.2023 and X45642741	Not available	Not available
76	CHG - 4	Satisfaction of Charge dated 21.02.2019	27.06.2023 and X45642741	Not available	Not available
77	CHG - 4	Satisfaction of Charge dated 21.02.2019	27.06.2023 and X45642741	Not available	Not available
78	DIR 12	Appointment of Company Secretary (FY 2018 - 19)	28.06.2023 and X45748209	SRN H45298015	20.02.2019
79	DIR 12	Appointment of CFO (FY 2018 - 19)	28.06.2023 and X45748209	SRN H45415825	21.02.2019
80	DPT 3	Return of Deposit - One time	28.06.2023 and X45748209	Not available	Not available
81	DPT 3	Return of Deposit – 31.03.2019	28.06.2023 and X45748209	Not available	Not available
82	ADT 1	Appointment of Auditor For FY 2019-20	28.06.2023 and X45748209	SRN R12113635	11.11.2019
83	ADT 1	Appointment of Auditor For FY 2020 - 24	28.06.2023 and X45748209	SRN R02890614	12.10.2019
84	ADT 3	Resignation of Auditor	28.06.2023 and X45748209	SRN R11556917	14.11.2019
85	AOC 4 XBRL	Filing of Financial Statements for FY ending 31.03.2019	28.06.2023 and	SRN R07188584	22.10.2019



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			X45748209		
86	MGT 7	Annual Return for FY ending 31.03.2019	28.06.2023 and X45748209	SRN R26301879	24.12.2019
87	INC 22A	Active	28.06.2023 and X45748209	SRN H63092779	07.06.2019
88	MGT-14	Registration of Resolution-Approval of Financial Statement & Board Report 31.03.2019	28.06.2023 and X45748209	Not available	Not available
89	CHG - 4	Satisfaction of Charge dated 01.10.2019	28.06.2023 and X45748209	SRN R01207075	09.10.2019
90	CHG - 4	Satisfaction of Charge dated 10.09.2019	28.06.2023 and X45748209	SRN H91501627	19.09.2019
91	CHG - 1	Modification dated 21.09.2019	28.06.2023 And X45748209	SRN H92525864	22.09.2019
92	PAS 3	Allotment of Shares Right Issue for FY 2019 - 20	28.06.2023 and X45748209	SRN R37519519	24.04.2020
93	PAS 3	Allotment of Shares Right Issue for FY 2019 - 20	28.06.2023 and X45748209	SRN R37761343	28.04.2020
94	DPT 3	Return of Deposit – 31.03.2020	28.06.2023 and X45748209	SRN R66758558	13.10.2020
95	AOC 4 XBRL	Filing of Financial Statements for FY ending 31.03.2020	28.06.2023 and X45748209	SRN R69418390	30.10.2020
96	MGT 7	Annual Return for FY ending 31.03.2020	28.06.2023 and X45748209	SRN R70145172	05.11.2020
97	MGT-14	Registration of Resolution-Approval of Financial Statement & Board Report 31.03.2020	28.06.2023 and X45748209	SRN R66529009	10.10.2020
98	MGT-14	Registration of Resolution-Borrowing	28.06.2023 and X45748209	SRN T03614484	22.02.2021
99	CHG - 1	Modification dated 08.03.2021	28.06.2023 and X45748209	SRN T09599259	22.03.2021
100	CHG - 1	Creation dated 19.12.2020	28.06.2023 and X45748209	SRN R86231867	19.01.2021
101	CHG - 1	Modification dated 14.09.2020	28.06.2023 and X45748209	SRN R56586027	18.09.2020
102	CHG - 1	Creation dated 25.05.2020	28.06.2023 and X45748209	SRN R52164746	31.08.2020
103	CHG - 1	Creation dated 09.02.2021	28.06.2023 and X45748209	SRN T08135378	10.03.2021



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104	CHG - 1	Creation dated 28.01.2021	28.06.2023 and X45748209	SRN R98846827	12.02.2021
105	CHG - 1	Creation dated 02.03.2021	28.06.2023 and X45748209	SRN T08873630	16.03.2021
106	CHG - 1	Creation dated 28.11.2020	28.06.2023 and X45748209	SRN R73881047	07.12.2020
107	DPT 3	Return of Deposit – 31.03.2021	28.06.2023 and X45748209	SRN T38990834	30.08.2021
108	AOC 4 XBRL	Filing of Financial Statements for FY ending 31.03.2021	28.06.2023 and X45748209	SRN T56068679	26.10.2021
109	MGT 7	Annual Return for FY ending 31.03.2021	28.06.2023 and X45748209	SRN T64612286	16.12.2021
110	MGT-14	Registration of Resolution- Approval of Financial Statement & Board Report 31.03.2021	28.06.2023 and X45748209	SRN T53964946	12.10.2021
111	CHG - 1	Modification dated 15.01.2022	28.06.2023 and X45748209	SRN T73845695	24.01.2022
112	CHG-1	Modification dated 22.02.2022	28.06.2023 and X45748209	SRN T94454386	08.04.2022
113	CHG-1	Modification dated 24.01.2022	28.06.2023 and X45748209	SRN T79671038	12.02.2022
114	CHG - 1	Creation dated 29.10.2021	28.06.2023 and X45748209	SRN T65477820	20.12.2021
115	CHG-1	Creation dated 09.11.2021	28.06.2023 and X45748209	SRN T62149091	06.12.2021
116	CHG-1	Creation dated 18.11.2021	28.06.2023 and X45748209	SRN T59942524	24.11.2021
117	CHG-1	Creation dated 22.10.2021	28.06.2023 and X45748209	SRN T57822447	08.11.2021
118	CHG-1	Creation dated 13.09.2021	28.06.2023 and X45748209	SRN T47389416	25.09.2021
119	DPT 3	Return of Deposit – 31.03.2022	28.06.2023 and X45748209	SRN F10582138	28.06.2022
120	AOC 4 XBRL	Filing of Financial Statements for FY ending 31.03.2022	28.06.2023 and X45748209	SRN F39318084	02.11.2022
121	MGT 7	Annual Return for FY ending 31.03.2022	28.06.2023 and X45748209	SRN F45779907	19.11.2022
120	MGT-14	Registration of Resolution- Approval of Financial Statement &	28.06.2023 and	SRN F28738342	11.10.2022



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		Board Report 31.03.2022	X45748209		
122	DIR-3	Application for Allotment of DIN	28.06.2023 and X45748209	SRN F15947013	19.07.2022
123	DIR-12	Appointment of Director-K. Suresh Babu dated 25.07.2022	28.06.2023 and X45748209	SRN F17757386	29.07.2022
124	DIR - 12	Resignation of Company Secretary Mr. Rahul Rungta dated 30.04.2023	28.06.2023 and X45748209	SRN AA265860	29.05.2022
125	DIR 12	Appointment of Company Secretary dated 01.06.2023	01.07.2023 and X46079968	SRN AA3240731	30.06.2023
126	MGT 14	Registration of Resolution	01.07.2023 and X46079968	SRN AA3242201	30.06.2023



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ANNEXURE D

As on 30/11/2023

**LIST OF DOCUMENTS DESTROYED BY THE ROC AND THE ALTERNATE
DOCUMENTS RELIED UPON**

LIST OF DOCUMENTS DESTROYED						
Sr. No.	Date of Destruction/ Date of Entry by Registrar	Document No.	Form No.	Purpose	Challan details	Alternate Documents Reviewed
-	-	-	-	-	-	-

Note: As per the search conducted at ROC office at Ranchi Jharkhand no such list of documents found to be destroyed by the ROC.



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ANNEXURE E

As on 30/11/2023

**FORMS NOT AVAILABLE/MISSING WITH THE COMPANY AND IN THE ROC DATABASE AND
NO ALTERNATE DOCUMENTS ARE AVAILABLE**

Sr. No.	Form / Return / document filed	Purpose / Details	Remarks
-	-	-	-

**LIST OF DOCUMENTS UNAVAILABLE/MISSING WITH THE ROC AND THE ALTERNATE
DOCUMENTS RELIED UPON**

Sr. No.	Form / Return / document filed	Purpose / Details	Remarks
1	Form-32	Resignation of Shukla Rai	Alternative documents relied upon-Annual Return & Minutes
2	Form INC-24	Change of Name of Company	Alternative documents relied upon-Certificate for change of name & Minutes & Form MGT-14 & updated Master Data
3	Share Transfer Forms	Transfer of Shares	Alternative documents relied upon- Annual Return & Minutes
4	Resolution for issue of equity shares	Resolution for issue of equity shares related to allotment dated 21/02/1992	Alternative documents relied upon- Annual Return & Form-2
5	Resolution for issue of equity shares	Resolution for issue of equity shares related to allotment dated 12/05/1992	Alternative documents relied upon- Annual Return & Form-2
6	Resolution for issue of equity shares	Resolution for issue of equity shares related to allotment dated 31/03/1999	Alternative documents relied upon- Annual Return & Form-2
7	Resolution for issue of equity shares	Resolution for issue of equity shares related to allotment dated 31/03/2001	Alternative documents relied upon- Annual Return & Form-2
8	Resolution for issue	Resolution for issue of equity shares related to allotment dated 31/07/2006	Alternative documents relied upon- Annual Return & Form-2



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	of equity shares		
9	Resolution for issue of equity shares	Resolution for issue of equity shares related to allotment dated 07/11/2008	Alternative documents relied upon- Annual Return & Form-2
10	Resolution for issue of equity shares	Resolution for issue of equity shares related to allotment dated 22/01/2009	Alternative documents relied upon- Annual Return & Form-2
11	Resolution for issue of equity shares	Resolution for issue of equity shares related to allotment dated 06/01/2010	Alternative documents relied upon- Annual Return & Form-2
12	Resolution for issue of equity shares	Resolution for issue of equity shares related to allotment dated 06/01/2010	Alternative documents relied upon- Annual Return & Form-2
13	Resolution for issue of equity shares	Resolution for issue of equity shares related to allotment dated 28/03/2012	Alternative documents relied upon- Annual Return & Form-2
14	Resolution for issue of equity shares	Resolution for issue of equity shares related to allotment dated 31/03/2014	Alternative documents relied upon- Annual Return & Form-2
15	Resolution for issue of equity shares	Resolution for issue of equity shares related to allotment dated 21/08/2019	Alternative documents relied upon- Annual Return & Form-2
16	Form MGT-14	Shareholders resolution for appointment of Kunal Rai	Alternative documents relied upon- Resolutions for appointment, annual return, and Form DIR-12 filed for appointment



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ANNEXURE F

**LIST OF CHALLANS IN RELATION TO OUR APPLICATION TO SEARCH FOR THE RECORDS
MAINTAINED BY THE ROC**

As on 30/11/2023

Sr. No.	SRN	Type of Document	Date
1	X45580016	View Public Documents	26/06/2023
2	X45642741	View Public Documents	27/06/2023
3	X45748209	View Public Documents	28/06/2023
4	X46079968	View Public Documents	01/07/2023
5	X49052160	View Public Documents	05/08/2023



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ANNEXURE G

LIST OF DISCREPANCIES IN THE FILINGS WITH ROC AND CORRECTIVE ACTIONS ADVISED

As on 30/11/2023

Sr. No.	Discrepancies in Filing	Corrective Actions
1	Form MGT-14 approval of financial statement & boards report as on 31.03.2017	As on date Form MGT-14 is filed with additional fee with SRN-AA6250712 Dated-27.11.2023
2	Form MGT-14 approval of financial statement & boards report as on 31.03.2018	As on date Form MGT-14 is filed with additional fee with SRN- AA6250740 Dated-27.11.2023
3	Dematerialisation of Equity Shares during the financial year 2019-20 onwards	As on date Shares Dematerialized and updated
4	PAS-6 Reconciliation of share capital audit half yearly from the financial year 2019-20 to 2022-2023	As on date Form PAS-6 half yearly is filed with additional fee 1. 30/09/2019-SRN-AA6214646 Dated-23.11.2023 2. 31/03/2020-SRN-AA6212014 Dated-23.11.2023 3. 30/09/2020-SRN-AA6215025 Dated-23.11.2023 4. 31/03/2021-SRN-AA6217800 Dated-23.11.2023 5. 30/09/2021-SRN-AA6218198 Dated-23.11.2023 6. 31/03/2022-SRN-AA6219849 Dated-24.11.2023 7. 30/09/2022-SRN-AA6220224 Dated-24.11.2023 8. 31/03/2023-SRN-AA6221720 Dated-24.11.2023 9. 30/09/2023-SRN-AA6222649 Dated-24.11.2023
5	Appointment of Independent Directors on the Board	As on date Form MGT-14 & DIR-12 is filed with additional fee 1. Form MGT-14 SRN- AA6110619 Dated-11.11.2023 2. Form DIR-12 SRN- AA6114926 Dated-11.11.2023
6	Form MSME-1 Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises financial year 2018-19 to 2022-2023	As on date Form MSME-1 one time & half yearly is filed with additional fee 1. One time SRN- F65514515 Dated-29.09.2023 2. 30/09/2019-SRN- F65517856 Dated-29.09.2023 3. 30/03/2020- SRN- F65518078 Dated-29.09.2023 4. 30/09/2020-SRN- F65517120 Dated-29.09.2023 5. 31/03/2021-SRN-F65517567 Dated-29.09.2023 6. 30/09/2021-SRN- F65517609 Dated-29.09.2023 7. 31/03/2022-SRN- F65518938 Dated-29.09.2023 8. 30/09/2022-SRN- F65517641 Dated-29.09.2023 9. 31/03/2023-SRN- F65518391 Dated-29.09.2023



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7	Form ADT-3 & ADT-1 Resignation of Auditor & Appointment of Auditor in casual vacancy	As on date Form ADT-3 & ADT-1 is filed with additional fee 1. ADT-3-SRN- F80625775 Dated-15.11.2023 2. ADT-1-SRN- F81236572 Dated-17.11.2023
8	ADT-1 Appointment of Auditor for the period of 4 years	As on date Form ADT-1 is filed with additional fee 1. ADT-1-SRN- F81313363 Dated-18.11.2023



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ANNEXURE H

As on 30/11/2023

EQUITY SHARE CAPITAL BUILD-UP OF THE COMPANY

Date of allotment of equity shares	Number of equity shares allotted	Details of allottees	Face value per equity share (Rs.)	Issue price per equity share (Rs.)	Nature of consideration	Reason/ Nature of allotment	Cumulative number of equity shares
May 9, 1991	200	100 equity shares subscribed by Sudhir Rai and 100 equity shares subscribed by Anita Rai	100	100	Cash	Initial subscription to the Memorandum of Association	200
February 21, 1992	15,200	4,400 equity shares allotted to Sudhir Rai; 3,300 equity shares allotted to Anita Rai; and 7,500 equity shares allotted to Deepak Rai	100	100	Cash	Further issue	15,400
May 12, 1992	8,600	4,600 equity shares allotted to Sudhir Rai and 4,000 equity shares allotted to Anita Rai	100	100	Cash	Further issue	24,000
March 16, 1998	12,000	4,050 equity shares allotted to Sudhir Rai; 1,075 equity shares allotted to Anita Rai; 1,150 equity shares allotted to Deepak Rai; 700 equity shares allotted to Shukla Rai; 275 equity shares allotted to Tuff Seals Private Limited; 2,250 equity shares allotted to Sunanda Burma; and 2,500 equity shares allotted to Sujata Singh]	100	Nil	N.A.	Bonus issue in the proportion of 1 equity share for every 2 equity shares held by the Shareholders	36,000
March 31, 1999	24,000	9,750 equity shares allotted to Sudhir Rai; 3,450 equity shares allotted to Anita Rai; 8,000 equity shares allotted to Deepak Rai; and 2,800 equity	100	100	Cash	Further issue	60,000



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Date of allotment of equity shares	Number of equity shares allotted	Details of allottees	Face value per equity share (Rs.)	Issue price per equity share (Rs.)	Nature of consideration	Reason/ Nature of allotment	Cumulative number of equity shares
		shares allotted to Shukla Rai					
March 31, 1999	30,000	10,950 equity shares allotted to Sudhir Rai; 3,337 equity shares allotted to Anita Rai; 5,725 equity shares allotted to Deepak Rai; 2,450 equity shares allotted to Shukla Rai; 413 equity shares allotted to Tuff Seals Private Limited; 3,375 equity shares allotted to Sunanda Burma; and 3,750 equity shares allotted to Sujata Singh	100	Nil	N.A.	Bonus issue in the proportion of 1 equity share for every 2 equity shares held by the Shareholders	90,000
March 31, 2001	30,500	9,550 equity shares allotted to Sudhir Rai; 3,200 equity shares allotted to Anita Rai; 3,000 equity shares allotted to Deepak Rai; 5,000 equity shares allotted to Dipak Rai HUF#; 2,700 equity shares allotted to Rabindra Singh; 500 equity shares allotted to Bidya Sagar Sharma; 1,750 equity shares allotted to Akshay Jain; 600 equity shares allotted to N.K.A.K. Jain (HUF); 1,500 equity shares allotted to Daksha N Jain; 250 equity shares allotted to Vineeta Jain; 250 equity shares allotted to Hitesh Kr Jain; 1,300 equity shares allotted to Mridul Kr Jain; and 900 equity shares allotted to Shashi Jain	100	100	Cash	Further issue	120,500
July 31,	26,600	17,600 equity shares	100	100	Cash	Further issue	147,100



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Date of allotment of equity shares	Number of equity shares allotted	Details of allottees	Face value per equity share (Rs.)	Issue price per equity share (Rs.)	Nature of consideration	Reason/ Nature of allotment	Cumulative number of equity shares
2006		allotted to Sudhir Rai; 4,750 equity shares allotted to Anita Rai; 1,250 equity shares allotted to Shukhala Rai; 750 equity shares allotted to Gopal Jhanjharia; 750 equity shares allotted to Mukesh Pd. Jhanjharia; and 1,500 equity shares allotted to Bidya Sagar Sharma					
November 7, 2008	200,000	126,750 equity shares allotted to Sudhir Rai; 48,250 equity shares allotted to Anita Rai; 5,000 equity shares allotted to Deepak Rai; and 20,000 equity shares allotted to Surjit Kumar	100	100	Cash	Further issue	347,100
January 22, 2009	20,000	20,000 equity shares allotted to Anita Rai	100	100	Cash	Further issue	367,100
January 6, 2010	101,750	51,750 equity shares allotted to Sudhir Rai; and 50,000 equity shares allotted to Anita Rai	100	100	Cash	Further issue	468,850
March 28, 2012	10,000	7,000 equity shares allotted to Metrocity Iron & Steel Trading Private Limited; and 3,000 equity shares allotted to Capable Retailers Private Limited	100	1000	Cash	Further issue	478,850
March 28, 2013	65,000	10,000 equity shares allotted to Hyades Suppliers Private Limited; 2,000 equity shares allotted to Intellect Vintrade Private Limited; 15,000 equity shares allotted to Smart Commonsales Private Limited; 3,000 equity shares allotted to Moonshine Property	100	500	Cash	Further issue	543,850



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Date of allotment of equity shares	Number of equity shares allotted	Details of allottees	Face value per equity share (Rs.)	Issue price per equity share (Rs.)	Nature of consideration	Reason/ Nature of allotment	Cumulative number of equity shares
		Consultant; 27,000 equity shares allotted to Sudhir Rai; and 8,000 equity shares allotted to Anita Rai					
March 31, 2014	20,000	8,000 equity shares allotted to Sudhir Rai; 5,000 equity shares allotted to Anita Rai; 4,000 equity shares allotted to Deepak Rai; and 3,000 equity shares allotted to Sumeet Rai	100	500	Cash	Further issue	563,850
October 25, 2014	100,000	58,238 equity shares allotted to Sudhir Rai; 24,000 equity shares allotted to Anita Rai; 7,983 equity shares allotted to Deepak Rai; 5,877 equity shares allotted to Sumeet Rai; and 3,902 equity shares allotted to Kunal Rai	100	100	Cash	Rights issue	663,850
Pursuant to a resolution of our Board dated July 27, 2016 and a resolution of our Shareholders dated August 18, 2016, each equity share of our Company bearing face value of Rs. 100 each was sub-divided into 10 equity shares of bearing face value of Rs.10 each. Accordingly, the then issued, subscribed and paid-up equity share capital of our Company was sub-divided from 1 equity shares bearing face value of Rs. 100 each to 10 equity shares bearing face value of Rs.10 each.							6,638,500
August 26, 2016	6,638,500	3,794,880 equity shares allotted to Sudhir Rai; 1,882,120 equity shares allotted to Anita Rai; 469,960 equity shares allotted to Deepak Rai; 50,000 equity shares allotted to Dipak Rai HUF#; 240,020 equity shares allotted to Sumeet Rai; and 201,520 equity shares allotted to Kunal Rai	10	Nil	N.A.	Bonus issue in the proportion of 1 equity share for every 1 equity shares held by the Shareholders	13,277,000
August 21, 2019	119,047	83,333 equity shares allotted to Sudhir Rai; and 35,714 equity shares allotted to Anita Rai	10	42	Cash	Rights issue	13,396,047
February 21, 2020	127,142	127,142 equity shares allotted to Sudhir Rai	10	42	Cash	Rights issue	13,523,189



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Date of allotment of equity shares	Number of equity shares allotted	Details of allottees	Face value per equity share (Rs.)	Issue price per equity share (Rs.)	Nature of consideration	Reason/ Nature of allotment	Cumulative number of equity shares
November 9, 2023	1,35,23,189	7800035 equity shares allotted to Sudhir Rai and 100000 equity shares allotted to Sudhir Rai Karta and 3799954 equity shares allotted to Anita Rai and 950000 equity shares allotted to Sumeet Rai 873000 equity shares allotted to Kunal Rai 100 equity shares allotted to K Suresh Babu and 100 equity shares allotted to Navin Kumar Kapur	10	Nil	N.A.	Bonus shares allotment in the proportion of 1 equity share for every 1 equity shares held by the Shareholders	27,046,378
Pursuant to a resolution of our Board dated October 21, 2023 and a resolution of our Shareholders dated October 26, 2023, each equity share of our Company bearing face value of Rs.10 each was sub-divided into 2 equity shares of bearing face value of Rs. 5 each. Accordingly, the then issued, subscribed and paid-up equity share capital of our Company was sub-divided from 27,046,378 equity shares bearing face value of Rs. 10 each to 54,092,756 equity shares bearing face value of Rs.5 each.							54,092,756

[#]Held through its karta, Deepak Rai

^{*}Held through its karta, Sudhir Rai



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ANNEXURE I

As on 30/11/2023

BUILD-UP OF THE EQUITY SHAREHOLDING OF THE PROMOTERS

Date of allotment/transfer	Nature of transaction	No. of equity shares	Face value per equity share (Rs.)	Issue price/ Transfer price per equity share (Rs.)	Percentage of the pre- Offer equity share capital (%)	Percentage of the post- Offer equity share capital (%)
<i>Sudhir Rai</i>						
May 9, 1991	Subscriber to MoA	100	100	100	0	-
February 21, 1992	Further issue	4,400	100	100	0.01	-
May 12, 1992	Further issue	4,600	100	100	0	-
August 26, 1992	Transfer to Shukla Rai	(1,400)	100	100	0	-
August 26, 1992	Transfer to Sunanda Burman	(2,000)	100	100	0	-
April 28, 1994	Transfer from Jhankesh Adeshra	150	100	100	0	-
April 28, 1994	Transfer from Kavita Adeshra	300	100	100	0	-
April 28, 1994	Transfer from Dimple Adeshra	150	100	100	0	-
January 31, 1995	Transfer from Vineeta Jain	200	100	100	0	-
December 29, 1995	Transfer from Akshay Kumar Jain	750	100	100	0	-
March 15, 1997	Transfer from Tuff Seals Private Limited	850	100	100	0	-
March 16, 1998	Bonus issue	4,050	100	Nil	0.01	-
March 31, 1999	Further issue	9,750	100	100	0.02	-
March 31, 1999	Bonus issue	10,950	100	Nil	0.02	-
March 31, 2001	Further issue	9,550	100	100	0.02	-
March 21, 2006	Transfer from Narendra Kumar Jain HUF	5,050	100	100	0.01	-
July 31, 2006	Further issue	17,600	100	100	0.03	-
September 29, 2007	Transfer from Gopal Jhalaria	750	100	100	0	-
September 29, 2007	Transfer from Mukesh Jhalaria	750	100	100	0	-
September 29, 2007	Transfer from Bidya Sharma	2,000	100	100	0	-



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Sakchi, Jamshedpur-831001, Jharkhand
E-mail: csadarshagarwal@gmail.com
Mb No: 9955766007

Date of allotment/ transfer	Nature of transaction	No. of equity shares	Face value per equity share (Rs.)	Issue price/ Transfer price per equity share (Rs.)	Percentage of the pre- Offer equity share capital (%)	Percentage of the post- Offer equity share capital (%)
September 29, 2007	Transfer from Dakshna Jain	1,500	100	100	0	-
September 29, 2007	Transfer from Vineeta Jain	1,150	100	100	0	-
September 29, 2007	Transfer from Hitesh Jain	250	100	100	0	-
September 29, 2007	Transfer from Mridul Jain	1,300	100	100	0	-
November 7, 2008	Further issue	126,750	100	100	0.23	-
January 6, 2010	Further issue	51,750	100	100	0.10	-
March 28, 2013	Further issue	27,000	100	500	0.05	-
March 31, 2014	Further issue	8,000	100	500	0.01	-
October 25, 2014	Rights issue	58,238	100	100	0.11	-
March 3, 2016	Transfer from Surjeet Kumar	20,000	100	100	0.04	-
March 3, 2016	Transfer from Capable Retailers Private Limited	3,000	100	100	0.01	-
March 3, 2016	Transfer from Metrocity Iron & steel Private Limited	7,000	100	100	0.01	-
March 3, 2016	Transfer from Hydes Suppliers Private Limited	5,000	100	100	0.01	-
Pursuant to a resolution of our Board dated July 27, 2016 and a resolution of our Shareholders dated August 18, 2016, each equity share of our Company bearing face value of Rs.100 each was sub-divided into 10 equity shares of bearing face value of Rs.10 each. Accordingly, the shareholding of Sudhir Rai changed from 379,488 equity shares bearing face value of Rs.100 each to 3,794,880 equity shares bearing face value of Rs.10 each.						
August 26, 2016	Bonus issue	3,794,880	10	Nil	7.02	-
December 19, 2016	Transfer to K. Suresh Babu	(100)	10	10	0	-
December 19, 2016	Transfer to Navin Kumar Kapur	(100)	10	10	0	-
August 21, 2019	Rights issue	83,333	10	42	0.15	-
February 21, 2020	Rights issue	127,142	10	42	0.24	-
October, 21, 2023	Bonus issue	7,800,035	10	Nil	14.42	-
Pursuant to a resolution of our Board dated October 21, 2023 and a resolution of our Shareholders dated October 26, 2023, each equity share of our Company bearing face value of Rs. 10 each was sub-divided into 2 equity shares of bearing face value of Rs.5 each. Accordingly, the shareholding of Sudhir Rai changed from 15,600,070 equity shares bearing face value of Rs.10 each to 31,200,140 equity shares bearing face value of Rs.5 each.						
Sub-Total (A)		31,200,140			57.68	-
Sumeet Rai						
March 31, 2014	Further issue	3,000	100	500	0.01	-
October 25, 2014	Rights issue	5,877	100	100	0.01	-
March 3, 2016	Transfer from Sunanda Burman	10,125	100	100	0.02	-
March 3, 2016	Transfer from	2,000	100	100	0	-



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	Intellect Vintrade Private Limited					
March 3, 2016	Transfer from Moonshine Property Consultants Private Limited	3,000	100	100	0	-
Pursuant to a resolution of our Board dated July 27, 2016 and a resolution of our Shareholders dated August 18, 2016, each equity share of our Company bearing face value of Rs.100 each was sub-divided into 10 equity shares of bearing face value of Rs.10 each. Accordingly, the shareholding of Sumeet Rai changed from 24,002 equity shares bearing face value of Rs. 100 each to 240,020 equity shares bearing face value of Rs. 10 each.						
August 26, 2016	Bonus issue	240,020	10	Nil	0.44	-
March 28, 2022	Transmission from Deepak Rai	469,960	10	Nil	0.87	-
October, 21, 2023	Bonus issue	950,000	10	Nil	1.76	-
Pursuant to a resolution of our Board dated October, 21, 2023 and a resolution of our Shareholders dated October, 26, 2023, each equity share of our Company bearing face value of Rs.10 each was sub-divided into face value of Rs.5 each. Accordingly, the shareholding of Sumeet Rai changed from 1,900,000 equity shares bearing face value of Rs. 10 each to 3,800,000 equity shares bearing face value of Rs.5 each.						
Sub-Total (B)		3,800,000			7.02	-
Kunal Rai						
October 25, 2014	Rights issue	3,902	100	100	0.01	-
March 3, 2016	Transfer from Sujata Singh	11,250	100	100	0.02	-
March 3, 2016	Transfer from Hydes Suppliers Private Limited	5,000	100	100	0.01	-
Pursuant to a resolution of our Board dated July 27, 2016 and a resolution of our Shareholders dated August 18, 2016, each equity share of our Company bearing face value of Rs.100 each was sub-divided into 10 equity shares of bearing face value of Rs.10 each. Accordingly, the shareholding of Kunal Rai changed from 20,152 equity shares bearing face value of Rs. 100 each to 201,520 equity shares bearing face value of Rs. 10 each.						
August 26, 2016	Bonus issue	201,520	10	Nil	0.37	-
March 28, 2022	Transmission from Deepak Rai	469,960	10	Nil	0.87	-
October, 21, 2023	Bonus issue	873,000	10	Nil	1.61	-
Pursuant to a resolution of our Board dated October, 21, 2023 and a resolution of our Shareholders dated October, 26, 2023, each equity share of our Company bearing face value of Rs.10 each was sub-divided into face value of Rs.5 each. Accordingly, the shareholding of Kunal Rai changed from 1,746,000 equity shares bearing face value of Rs.10 each to 3,492,000 equity shares bearing face value of Rs. 5 each.						
Sub-Total (C)		3,492,000			6.46	-
Anita Rai						
May 9, 1991	Subscriber to MOA	100	100	100	0	-
February 21, 1992	Further issue	3,300	100	100	0.01	-
May 12, 1992	Further issue	4,000	100	100	0.01	-
August 26, 1992	Transfer to Tuff Selas Private Limited	(2,450)	100	100	0	-
August 26, 1992	Transfer to Sunanda Burman	(2,500)	100	100	0	-



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August 26, 1992	Transfer to Baleshwar Mandal	(350)	100	100	0	-
August 26, 1992	Transfer to B.P Mandal	(400)	100	100	0	-
August 26, 1992	Transfer to Jhankesh Adeshra	(150)	100	100	0	-
August 26, 1992	Transfer to Dimple Adeshra	(150)	100	100	0	-
August 26, 1992	Transfer to Kavita Adeshra 300	(300)	100	100	0	-
March 15, 1997	Transfer from Tuff Seals Private Limited	1050	100	100	0	-
March 16, 1998	Bonus issue	1,075	100	Nil	0	-
March 31, 1999	Further issue	3,450	100	100	0.01	-
March 31, 1999	Bonus issue	3,337	100	Nil	0.01	-
March 31, 2001	Further issue	3,200	100	100	0.01	-
July 31, 2006	Further issue	4,750	100	100	0.01	-
November 7, 2008	Further issue	48,250	100	100	0.09	-
January 22, 2009	Further issue	20,000	100	100	0.04	-
January 6, 2010	Further issue	50,000	100	100	0.09	-
March 28, 2013	Rights issue	8,000	100	100	0.01	-
March 31, 2014	Rights issue	5,000	100	500	0.01	-
October 25, 2014	Rights issue	24,000	100	100	0.04	-
March 3, 2016	Transfer from Smart Commosales Private Limited	15,000	100	100	0.03	-
Pursuant to a resolution of our Board dated July 27, 2016 and a resolution of our Shareholders dated August 18, 2016, each equity share of our Company bearing face value of Rs.100 each was sub-divided into 10 equity shares of bearing face value of Rs.10 each. Accordingly, the shareholding of Anita Rai changed from 188,212 equity shares bearing face value of Rs. 100 each to 1,882,120 equity shares bearing face value of Rs. 10 each.						
August 26, 2016	Bonus issue	1,882,120	10	Nil	3.48	-
August 21, 2019	Rights issue	35,714	10	42	0.07	-
October, 21, 2023	Bonus issue	3,799,954	10	Nil	7.02	-
Pursuant to a resolution of our Board dated October, 21, 2023 and a resolution of our Shareholders dated October, 26, 2023, each equity share of our Company bearing face value of Rs.10 each was sub-divided into face value of Rs.5 each. Accordingly, the shareholding of Anita Rai changed from 7,599,908 equity shares bearing face value of Rs.10 each to 15,199,816 equity shares bearing face value of Rs.5 each.						
Sub-Total (D)		15,199,816			28.1	-
TOTAL (A+B+C+D)		53,691,956			99.26	-

