

Sole Proprietor :

Shyam Sunder Bhartia
B.E., FIE., FIV, FICA.

CHARTERED ENGINEER (INDIA)
GOVT. APPROVED VALUER
(Under Wealth Tax Act)

Registration No. : CAT - I/138 of 1998 - 99
Panel Valuer of Commercial Banks and
Financial Institution.

Professional Practice Registration
No.: PP1000340/28th October 2028

BHARTIA & ASSOCIATES



MSME Regd. No. : UDYAM-BR-26-0007701
GSTIN : 10AAOPB1440R1ZU
HSN / SAC CODE : 998399

HEAD OFFICE :

308, Varma Centre, Boring Road Crossing, Patna - 800001 (Bihar)
Ph. : 0612-2540409 (O), **Mob. : 9431011782**

BRANCH OFFICE :

C/o Sri Suryamani Pandey, House No.-80, Janta Path,
Sankosal, Jamshedpur, East Singhbhum-831012 (Jharkhand)
Mob. : 9304170565

E-Mail : shyambhartia2012@gmail.com
bhartiavaluerjharkhand@gmail.com

Date: 16.08.2024

To:

The Board of Directors,
Kross Limited
M-4 Phase VI,
Adityapur Industrial Area,
Jamshedpur, Jharkhand
832108

Equirus Capital Private Limited
12th Floor, C Wing
Marathon Futurex
N. M. Joshi Marg, Lower Parel,
Mumbai – 400013

(Equirus Capital Private Limited is referred to as the “**BRLM**” or “**Book Running Lead Manager**”)

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 5 (the “Equity Shares” and such offering, the “Offer”) of Kross Limited (the “Company”).

I, Shyam Sunder Bhartia, the undersigned, confirm that, I am duly registered as a Chartered Engineer with the Institution of Engineers (India), bearing registration number **F1177229** (Certificate of registration enclosed herewith as **Annexure I**), and that I am authorized and competent to issue this certificate. Further, I confirm that the aforesaid registration is valid as on date hereof, and as such, I am duly qualified to issue this certification.

I further confirm that I am an independent entity with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of my profession. Further, I am not in any way connected with or related to the Company, its Promoters, Promoter Group, its Key Managerial Personnel, Senior Management, its Directors, shareholders, officers, employees, agents, representatives of the Company, the BRLM or their affiliates and that no such party is a ‘related party’ in relation with us in terms of the Companies Act, 2013, as amended (“**Companies Act**”), or the applicable accounting standards under applicable law, and that no circumstances subsist that would materially impact our confirmations and findings as expressed in this certificate.

I hereby consent to, and have no objection to, the inclusion of my name and this certificate or any extract thereof in the draft red herring prospectus (“**DRHP**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”) and the stock exchanges where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) to be filed with Registrar of Companies, Jharkhand N.C.T. of Jharkhand at Ranchi, the SEBI and the Stock Exchanges or any other document to be issued or filed in relation to the proposed initial public offering of equity shares by the Company (“**Offer**”), including but not limited to, in any corporate or investor presentations, releases or other material made by or on behalf of the Company as may be considered necessary (DRHP, RHP, Prospectus, statutory advertisements and other offer related documents, memoranda or other documents, by whatever name called, prepared in connection with the Offer, to be collectively referred as “**Offer Documents**”).

I agree to keep the information regarding the Offer and contents of this certificate granted by me strictly

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confidential.

I hereby confirm that this certificate does not contain any untrue statement of a material fact and does not omit to state any material fact necessary in order to make the statements made herein, in the light of the circumstances under which they were made, not misleading.

I consent to be named as an “expert” as defined under the provisions of section 2(38) and 26(5) of the Companies Act, 2013, as amended and the rules framed thereunder, in the Offer Documents. Further, I confirm that I am not, and have not been, engaged or interested in the formation or promotion of the management of the Company. The following details with respect to me may be disclosed in the Offer Documents:

Name: Shyam Sunder Bhartia
Address: Patna
Telephone Number: 9431011782
E-mail: shyambhartia2012@gmail.com
Website: NA
Membership No.: F-1177229
Date of Membership: 20.10.2023

This certificate may be relied upon by the Company, the BRLM and the legal counsels to the Issue for disclosures in the Offer Documents, and for clarification/ submissions issued to any regulatory authority and/or for the records to be maintained by the BRLM in relation to the Offer, including (but not limited to) the SEBI, the RoC, and the Stock Exchanges where the equity shares of the Company are proposed to be listed. I consent to this letter being disclosed by BRLM if required (i) by reason of any law, regulation, order of a court, regulator, quasi-judicial authority, or by any competent regulatory authority; or (ii) in seeking to establish defence in connection with, or to avoid, any actual, potential, or threatened legal, arbitral, regulatory proceedings, investigations or such other enquiries where BRLM in their sole opinion deem appropriate to disclose this certificate to establish defence; or (iii) to their syndicate members, underwriters, auditors of the respective BRLM as such BRLM deems fit.

Further, I undertake to immediately inform the Company and the Book Running Lead Managers in writing of any changes or qualifications or any material developments in respect of the matters covered in this certificate until the date when the Equity Shares issued pursuant to the Offer commence trading on the Stock Exchanges. In the absence of any such written communication from me, the above information contained in the Offer Documents and certified herein should be taken as true, correct, accurate and updated until the date when the Equity Shares issued pursuant to the Offer commence trading on the Stock Exchanges.

Further, I also give our consent to include this certificate as part of the ‘Material Contracts and Documents for Inspection’ in the Offer Documents, thereby making it available to the public for inspection. I also consent to the references to us/me as “Independent Chartered Engineer” under the sections or headings “General Information”, “Other Regulatory and Statutory Disclosures”, “Material Contracts and Documents for Inspection” and any other sections in Offer Documents.

I hereby authorize you to deliver this letter to SEBI (including for any inspections), the Stock Exchanges, the RoC and any other governmental or regulatory authority as may be required.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

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For and on behalf of



Chartered Engineer

Name Shyam Sunder Bhartia

Place: Jamshedpur

Date: 25.11.2023

Enclosures attached:

Annexure I: Certificate of registration of the chartered engineer.

CC:

Legal counsel to the Issue

J. Sagar Associates

Vakils House,
18 Sprott Road
Ballard Estate
Mumbai 400 001
Maharashtra, India

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Annexure A

